

AGRICULTURAL DEVELOPMENT BANK OF CHINA BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

17/07/2025

Issue Number 250415 Tender Type Reopening Tender Date 21/07/2025 Tender Time 2:00 pm to 3:00 pm RMB 10 Billion Offering Amount Interest Type Fixed 1.59% Coupon Rate Interest Payment Frequency Annually Interest Payment Date May 13th 5 Years Original Tenor 22/07/2025 Issue and Settlement Date Listing Date 24/07/2025 13/05/2025 Value Date Maturity Date 13/05/2030 Commission Rate 0.08% Clearing House China Central Depository & Clearing Co.Ltd Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at http://www.chinabond.com.cn&http://www.chinamoney.com.cn